After food benefits have been issued and one or more food items have been **redeemed** for the current month, the **Exchange/Increase Formula** quick link and screen allows users to increase the amount of formula or WIC Eligible Nutritionals (WEN) provided to a participant for the current month. This feature will not be available on the same day the original food prescription is created, but can be used on the next day.

### Scenario #1: Issuing Additional Formula to an Infant Partially Breastfed ≤ MMA

A dyad-linked mother with a Breastfeeding Status of Partially Breastfeeding  $\leq$  MMA received food benefits for the current month and redeemed one or more food items. Additional formula up to category max quantity can be issued during the same issuance month to her infant whose Breastfeeding Status is Partially Breastfed  $\leq$  MMA.

**Step 1:** CPA updates Breastfeeding Information on the **Health Information** screen.

**Step 2:** CPA updates Food Prescription on the **Prescribe Food** screen to increase the amount of infant formula. In this example, the infant's Breastfeeding Status has been changed from Partially Breastfed  $\leq$  MMA to Partially Breastfed > MMA.

▼Food Prescription									
		4/8/2019 1 to 3 Months	4/9/2019 1 to 3 Months	7/1/2019 4 to 5 Months	9/1/2019 6 to 11 Months	3/1/202 12 to 23	20 3 Mo		
Food Prescription Date	WIC Category Infant	Age Category 1 to 3 Months	Breastfeeding Partially Breastf	ed > MMA 🥜 8	nily Issuance Day	J Issua 3 Mo	ance Frequence Frequence Frequence Frequence (Stranding) (Strandin	Jency	
<b>•</b> Food Prescription Ite	ems							Total Items	1
	Category			Subcat	egory		Quantity	<b>Category Max Quantity</b>	UOM
X Infant Formula (IF)			Gerber Good	d Start Gentle Powde	er 12.7 oz		600	806	Ounces
						100	0.		

**Step 3:** CPA updates Woman's Food Prescription. In this example, the woman's Breastfeeding Status has been changed from Partially Breastfed ≤ MMA to Partially Breastfed > MMA.

d Prescription Date 2019	4/8/2019 B Status 1 > MMA 8 Family Issuance Day 8 Status 8			
d Prescription Items			T	Total Items: 6
Category	Subcategory	Quantity	Category Max Qu	antity UOM
Eggs	Eggs Grade A Large White	1	1	Dozen
			36	Ounces
Breakfast Cereal	Breakfast Cereal	36	50	
Breakfast Cereal Legumes	Breakfast Cereal Bean/Pea, 4 Cans, 1 Dry, or Peanut Btr	36	1	Containe
Breakfast Cereal Legumes Fruit & Vegetable CVB	Breakfast Cereal Bean/Pea, 4 Cans, 1 Dry, or Peanut Btr Fruit and Vegetables	36 1 \$11.00	1 \$11.00	Containe \$\$\$
Breakfast Cereal Legumes Fruit & Vegetable CVB Juice - 48 oz	Breakfast Cereal Bean/Pea, 4 Cans, 1 Dry, or Peanut Btr Fruit and Vegetables Juice 48oz fl/12oz Conc	36 1 \$11.00 2	1 \$11.00 2	Containe \$\$\$ Containe

**Step 4:** Support Staff:

- Selects the infant's icon in the Family Carousel and then clicks on the Exchange/Increase Formula quick link.
- Completes the **Select the Formula Being Returned** Food Category and Food Subcategory even though the participant is not returning any cans of formula or formula food benefits.
- Leaves the Quantity, Quantity from EBT Account, and Enter Returned Food Instrument(s) boxes blank.

•Exchange or Increase	Formula			
⊂ Select the Formula Bei	ng Returned			
Food Category	Food Subcategory	Quantity	Quantity	from EBT Account
Infant Formula (IF)	Gerber Good Start Gentle Powder 12.7 oz		Cans	Cans

- Completes the **Select the Replacement Formula** container, which includes the **Food Category** and **Food Subcategory** dropdowns. Since the participant is receiving an increased amount of formula, "Replacement Formula" refers to the type of formula being increased.
- Cans Originally Issued, Total Returned Cans, RFO Newly Prescribed, Cans Newly Prescribed, Cans After Proration, Total Cans, and Total RFO auto-populates.
- Total Replaced Cans auto-populates with the number of cans to be issued.

Select the Replacement Formula   Food Category Food Subcategory Total Replaced Cans   Infant Formula (IF) Gerber Good Start Gentle Powder 12.7 oz 3			RFO Newly Pre	Cans Originally Issued: 4 Total Returned Cans: 0 scribed: 236.00 Cans Newly Prescribed: 3 Cans After Proration: 0 Total Cans: 3 Total RFO: 236.00
Infant Formula (IF) Gerber Good Start Gentle Powder 12.7 oz	Select the Replacement Food Category	Formula Food Subcategory	Total Replaced Cans	
	Infant Formula (IF)	Gerber Good Start Gentle Powder 12.7 oz	3	

**Step 5:** Once Save is selected, a popup message will appear to remind user that "no return quantity is specified" in the "Select the Formula Being Returned" box. Since this is an increase formula, the user will select Yes. After selecting Yes, the increased infant formula benefits will automatically be added to the family's Electronic Benefits Account. A signature is not required. The current month's food benefits for additional family members are not affected.

Popup message:

Select	the Formula Being Returned
?	To Exchange Formula, a value is required in either the 'Quantity', the 'Quantity from EBT Account', or both. To Add Formula, no return quantity should be entered. To Increase Formula, no return quantity should be entered unless the desired outcome is a combined Exchange AND Increase.
	Do you want to continue with no return quantity specified?
	Yes No

**Step 6:** Support Staff returns to **Food Instrument List** and voids and reissues future months' food benefits for the entire family, if applicable.

### Scenario #2: Issuing Additional WIC Eligible Nutritionals (WEN) to a child.

A child was issued 50 cans [400 RFO] Pediasure RTF 8oz with current month food benefits and one or more food items were redeemed. Two weeks later, the pediatrician completed new Medical Documentation increasing the Pediasure RTF 8 oz to 100 cans [800 RFO]. Additional WEN up to category max quantity can be issued during the same issuance month.

#### **Step 1:** CPA updates Food Prescription on the **Prescribe Food** screen to increase the amount of WEN.

ood Prescription				0
4/9/2	019   4/23/2019   5/6/2019     23 Months   12 to 23 Months   2 yr to 5 yr			
Ood Prescription Date   WIC Category   Age Category     /23/2019	Family Issuance Day 1 Issuance Frequency 1 Month(s)			
ood Prescription Items			Total Ite	ems: 8 🥝
Category	Subcategory	Quantity	Category Max Quantity	UOM
Eggs	Eggs Grade A Large White	1	1	Dozen
Breakfast Cereal	Breakfast Cereal	36	36	Ounces
Legumes	Bean/Pea, 4 Cans, 1 Dry, or Peanut Btr	1	1	Container
Bread/Whole Grains	WW Bread or Whole Grains	32	32	Ounces
Fruit & Vegetable CVB	Fruit and Vegetables	\$9.00	\$9.00	\$\$\$
Milk - Whole	Whole Milk	4	4	Gallons
Juice 64	Juice 64 oz Fluid	2	2	Container
				100

Step 2: Support Staff:

- Selects the child's icon in the Family Carousel and then clicks on the Exchange/Increase Formula quick link.
- Completes the **Select the Formula Being Returned** Food Category and Food Subcategory even though the participant is not returning any cans of formula or formula food benefits.
- Leaves the Quantity, Quantity from EBT Account, and Enter Returned Food Instrument(s) boxes blank.

Alloce the formula being field				
Food Category	Food Subcategory	Quantity	Quantity	from EBT Account
	PadiaSura DTE 8 oz		Cans	Cans

- Completes the **Select the Replacement Formula** container, which includes the **Food Category** and **Food Subcategory** dropdowns. Since the participant is receiving an increased amount of formula, "Replacement Formula" refers to the type of formula being increased.
- Cans Originally Issued, Total Returned Cans, RFO Newly Prescribed, Cans Newly Prescribed, Cans After Proration, Total Cans, and Total RFO auto-populates.
- Total Replaced Cans auto-populates with the number of cans to be issued.

Calast the Deplecement Comula		Cans Original RFO Newly Prescribed: 400.00 Cans Newly Pr	y Issued: 50 Total Returned Cans: 0 rescribed: 50 Cans After Proration: 0 Total Cans: 50 Total RFO: 400.00
Select the Replacement Formula   Food Category   WIC Eligible Nutritionals (WEN)	Food Subcategory PediaSure RTF 8 oz	Total Replaced Cans 50	

**Step 3:** Once Save is selected, a popup message will appear to remind user that "no return quantity is specified" in the "Select the Formula Being Returned" box. Since this is an increase formula, the user will select Yes. After selecting Yes, benefits for the increased WEN will automatically be added to the family's Electronic Benefits Account. A signature is not required. The current month's food benefits for additional family members are not affected.

Popup message:

Selec	t the Formula Being Returned
?	To Exchange Formula, a value is required in either the 'Quantity', the 'Quantity from EBT Account', or both. To Add Formula, no return quantity should be entered. To Increase Formula, no return quantity should be entered unless the desired outcome is a combined Exchange AND Increase.
	Do you want to continue with no return quantity specified?
	Ves No

**Step 4:** Support Staff returns to **Food Instrument List** and voids and reissues future months' food benefits for the entire family, if applicable.

### **Additional Information Related to Exchange/Increase Formula:**

1) There is a **limit of two dyad mismatches** between the infant and the mother per certification period. For example, a fully breastfeeding woman with redeemed food instruments for the current month comes into clinic to receive infant formula for the current month. The woman's Breastfeeding Status changes to Partially Breastfeeding  $\leq$  MMA at that time. Two months later, the same Partially Breastfeeding  $\leq$  MMA woman with redeemed food instruments for the current month comes into clinic to receive more infant formula for the current month. The woman's Breastfeeding Status changes to Partially Breastfeeding between the infant and there is a mismatched dyad. If the woman comes in a third time to get increased formula for her infant and there is a mismatched dyad, the system will not allow the user to issue the increase. The following message will appear:



NOTE: In this message, "youngest infant" refers to the infant(s) that are dyad-linked to mom.

2) For women and children, there is **no limit** to the number of times WIC Eligible Nutritionals (WEN) can be exchanged or increased, up to the category maximum.